







INITIAL CONSULT / ENGAGEMENT

IDAY

We meet in-person, on the phone, on a video call...whatever it takes to get the process explained and discussed in a convenient place for you. Within 15 minutes or less, you'll be fully informed and ready to starts soon as you agree to begin the process at the initial meeting, we'll get going. You'll have our form-filliable questionnaire in front of you, we'll explain it and get it filled out in 30 minutes or less - the result - you'll have the majority of the your work for the estate plan done at this point.

1ST DRAFTS DELIVERED & REVIEWED

2 DAYS

Within 24 hours of the initial consult, we'll take the information you provided at our initial meeting and generated 1st drafts of your estate plan documents for your to review and, within the next 24 hours, let us know a good time to discuss any questions or revisions.

FINAL DRAFTS DELIVERED& APPROVED

2 DAYS

EXECUTION SCHEDULED & COMPLETED

5 DAYS

Time to get everything signed and done - you tell us how you want to do it. You can come to us or we can come to you remotely via our mobile notaries. Either way, we'll be with you to guide you through the final documents..

REVISION COUPON

60 DAYS

If you forgot something you wanted to include, think of something you want to change, or need a revision made to your documents for any reason, you are free to do so...for free...one time within 60 days of your execution date.

THE RESULT = PEACE OF MIND

In less than 2 weeks, your estate plan is done. You've got copies. We've got copies. If you need to change something later, you know where to find us and revising your estate plan is easy. You can relax knowing that your estate is in order and focus on what you should be doing - enjoying your estate.